

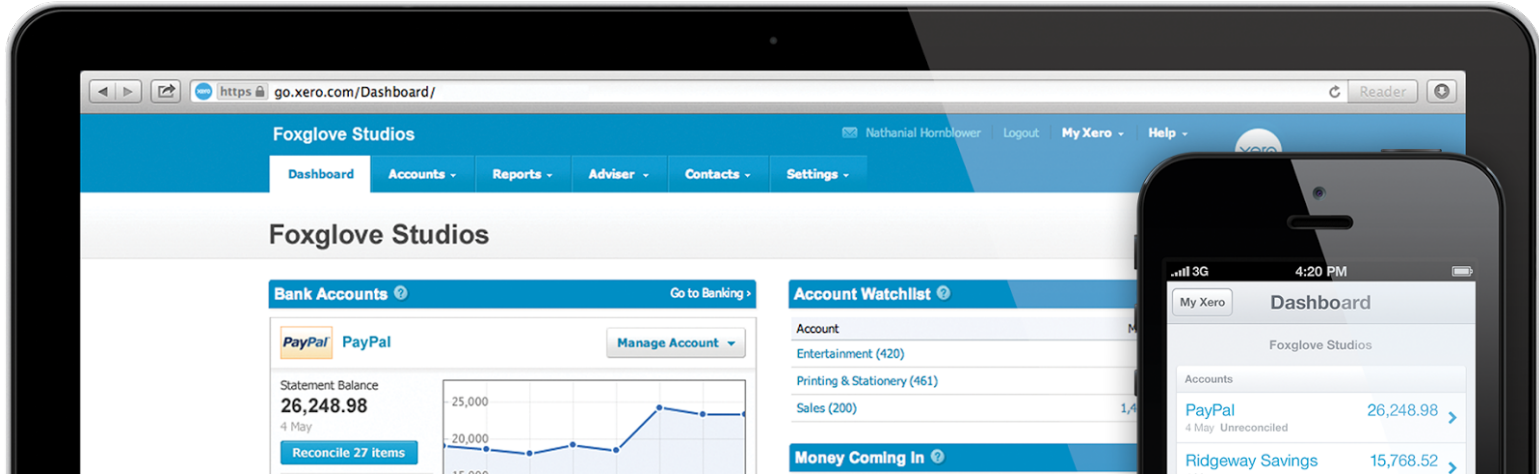
# 10 ways Xero makes your business & life better



**Holden Moss**  
Certified Public Accountants



# Introducing Xero



# Global leader in online accounting





100+

countries

600,000+

customers



**It's not just an accounting system.**





"The story we're now able to view through Xero is giving us a lot more information than just numbers."

**Castaly Lombe – ACT Scouts**



# 10 ways Xero makes your business & life better



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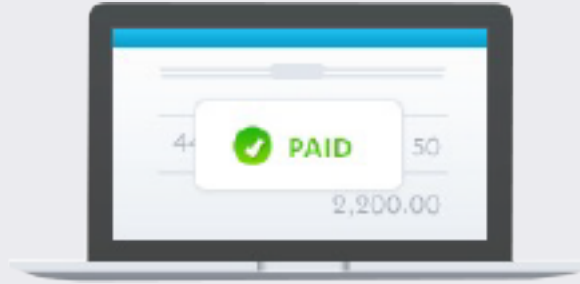
# 1. Get paid more quickly



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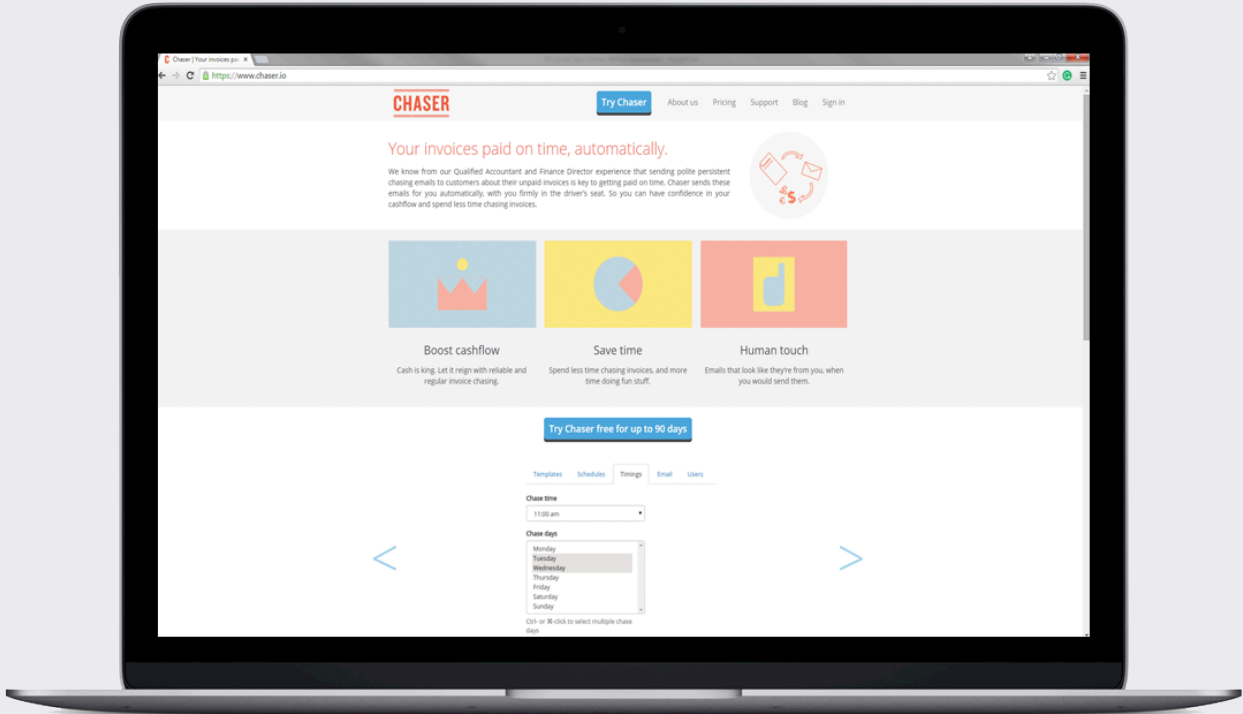


## Invoice immediately or on-the-go.

Invoices sent immediately, reminders sent automatically, late fees applied, follow up done...and your money comes in faster, while you spend time on other things. Fun things.



# App Integration: Chaser



## 2. No more annoying little pieces of paper



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No more worrying about lost receipts, misplaced boarding passes, handwritten notes (all mixed in with gum wrappers and coins). Snap a photo on your phone, log it in, done.



# App Integration: ReceiptBank



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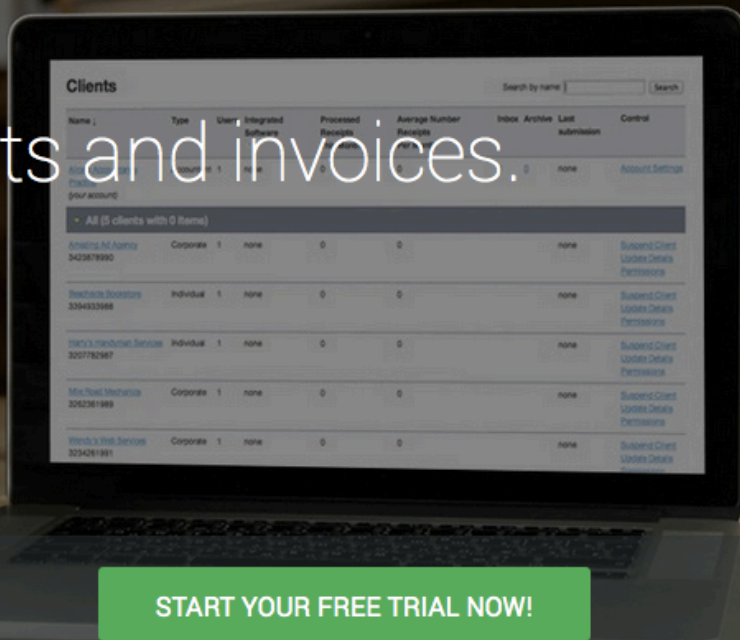
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Remove the hassle of receipts and invoices.  
**No more data entry.**



FREE 14-DAY TRIAL WITH HIGH QUALITY SUPPORT. NO CREDIT CARD REQUIRED.

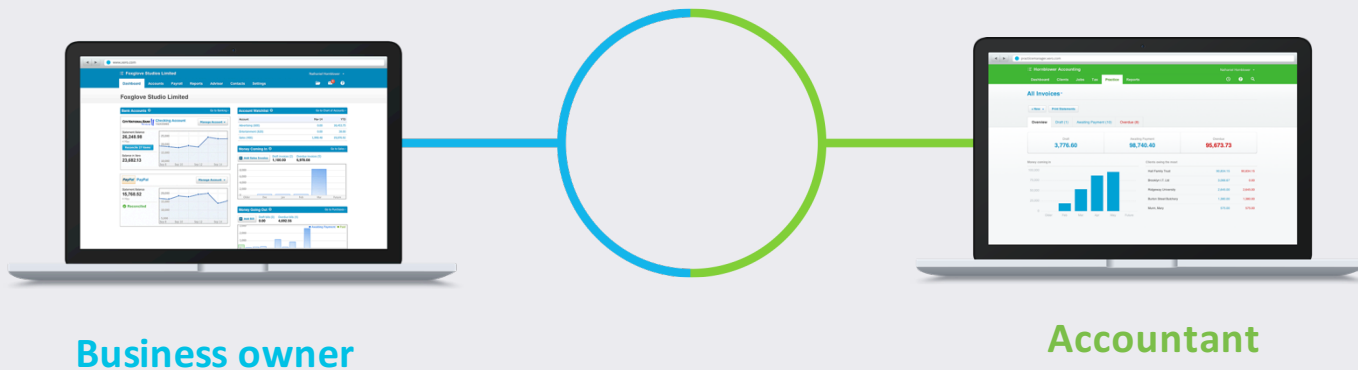
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# 3. Records sent to your accountant instantly



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Xero allows us to access the records you want to share. No more compiling spreadsheets or finding paperwork. No more avoiding thinking about your taxes. Everything is there, ready to go.



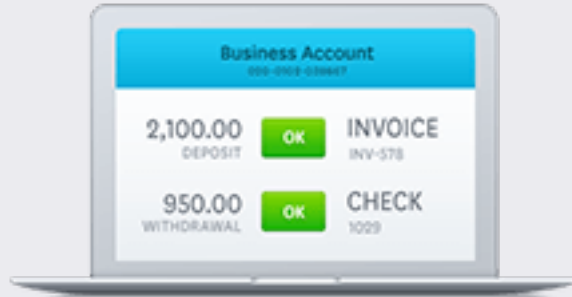
# 4. Bank reconciliation is actually fun



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Check transactions instantly so there's no time for confusion. You may actually be disappointed not to have anything to reconcile.



# 5. Quotes and proposals take seconds, not hours



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Create and edit templates, email them to prospective customers, and let them click to pay online.



# App Integration: WorkflowMax

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## Xero Integration


With Xero and WorkflowMax working together, your business has never been in better hands.

Start today for **free**

HIDE FEATURES 

### TOOLS TO START PROJECTS


[Lead Manager](#)  
[Quotes](#)  
[Client Management](#)



### TOOLS TO MANAGE PROJECTS

[Timesheets](#)  
[Job tracking](#)  
[Job costing](#)  
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### GROW YOUR BUSINESS

[Purchase orders](#)  
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**Xero integration**

# 6. No more lost or overstocked inventory



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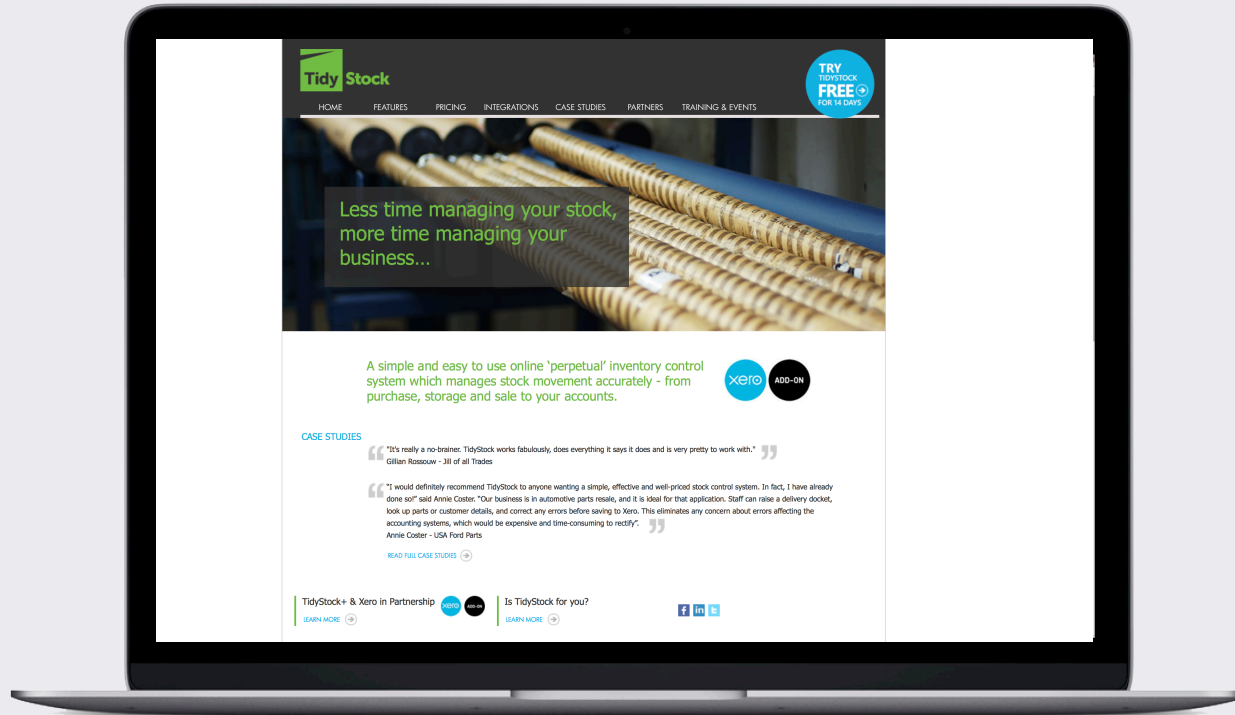




No matter the size of your warehouse, link it with Xero so your sales, purchases, adjustments, and contacts are instantly connected.



# App Integration: Tidystock



# 7. Know where your time goes



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Schedule jobs, track time, set tasks, create timesheets, and arrange appointments – and then seamlessly connect it with your invoicing and payments in Xero.



# App Integration: WorkflowMax



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Mobile site  
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### GROW YOUR BUSINESS

Purchase orders  
Invoicing  
Reporting  
**Xero integration**

# 8. Know when cash is coming in so you can plan



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## Cash flow forecasts. Budgets. Profit improvement.

Instead of reviewing these once a year, you review all the time so you can launch that product, buy that equipment, hire new employees. Faster.



# App Integration: Crunchboards



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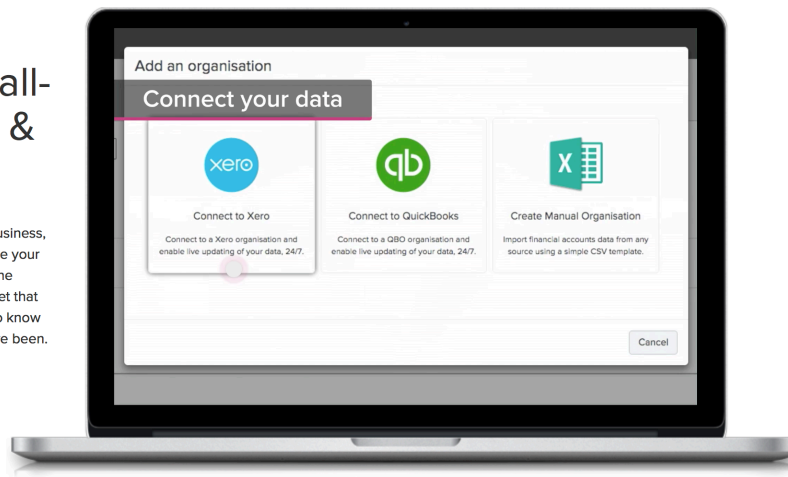
© Accountant or bookkeeper? Find out how to use CrunchBoards with your clients.

## Future proof your business with our all-in-one forecasting & reporting engine

If you are fed up of trying to run the future of your business, your livelihood, in risk-prone spreadsheets that waste your time, we hear you. If you want real confidence that the (many) decisions you are making are accurate, we get that too. CrunchBoards is the only platform you'll need to know where you are, where you're going and where you've been.

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Things people say...

"In 12 months CrunchBoards TRIPLED our profits. I



**CrunchBoards Team**

Ask us anything or share your feedback. We usually respond within an hour or two.

Close

# 9. More time for customer service



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More time to actually talk to your customers – make sure they're happy, sort issues quickly, get feedback.

And get more sales as a result.



# App Integration: CustomerSure



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## Customer Feedback & Follow-Up Software

Because you want to get closer to your customers.

Setup your first Free Survey

in less than 3 minutes





# 10. More time for sales and new business



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Time to start thinking about your new product. Attend networking events. Give speaking engagements. Sell products online.



Do whatever you want, when you want to.



# App Integration: Mailchimp (Zapier)



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The Best apps. Better together.



You can do so much more with MailChimp by connecting it to the other apps you use like Gmail, Google Docs, and Salesforce to

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*your* numbers

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(and your chosen apps)**

**Email Chuck:**

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